

**Name of warrant** CTCB02MBS20CE  
**Company name** MB Securities Joint Stock Company  
**Subject** Report on the result of covered warrant distribution

Content:

MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

**Issuer:** MB Securities Joint Stock Company  
**Head office:** Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi

**I. Information on warrant:**

1. Result of warrant distribution

**Name of warrant:** CTCB02MBS20CE

**Name (code) of underlying security:** TCB

**Issuer of underlying security:** Vietnam Technological and Commercial Joint Stock Bank

**Warrant type (call/put):** Call

**Warrant style:** European-style

**Method of exercise (cash/ transfer of underlying security):** Cash

**Duration:** 3.5 months

**Expiration date:** December 18, 2020

**Conversion ratio:** 2:1

**Exercise price (exercise index):** 20,000 VND

**Value of collateral:** 1,900,000,000 VND

**Quantity of warrants registered for offering:** 2,000,000

2. Information on the offering:

**Start date of offering:** September 03, 2020

**End date of distribution:** September 03, 2020

**Time of subscription:** September 03, 2020

**Payment date for warrant purchase:** September 03, 2020

**End date of warrant transfer:** September 03, 2020

**II. Result of warrant distribution**

Investor	Offering price (VND/warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,720	2,000,000	40,800	40,800	7	7	1,959,200	2.0400%
- Local investors			40,800	40,800	7	7		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.0000%
- Local investors								
- Foreign investors								
<b>Total</b>		<b>2,000,000</b>	<b>40,800</b>	<b>40,800</b>	<b>7</b>	<b>7</b>	<b>1,959,200</b>	<b>2.0400%</b>

**III. Result of distribution of warrants:**

1. Quantity of distributed warrants: 40800 warrants, accounting for 2.04% of the offered warrants.

2. Total proceeds of the sale of warrants: 70,176,000 VND

3. Total expenses: 0

4. Net proceeds: 70,176,000 VND